

UNITED STATES DISTRICT COURT

SOUTHERN

DISTRICT OF

NEW YORK

APPEARANCE

Securities and Exchange Commission,

Plaintiff,

v.

Case Number: 08-cv-00555 (HB)

ECF CASE

Andrew J. McKelvey,

Defendant.

To the Clerk of this court and all parties of record:

Enter my appearance as counsel in this case for

Defendant Andrew J. McKelvey.

I certify that I am admitted to practice in this court.

4/14/2008

Date

s/ Steven F. Reich

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